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August 15, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Beresford Housing and Redevelopment Commission
  Essential Function Housing Development Revenue Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

/dm
Encl.

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STATE OF SOUTH DAKOTA
COUNTIES OF UNION AND LINCOLN
CITY OF BERESFORD
BERESFORD HOUSING AND REDEVELOPMENT COMMISSION
ESSENTIAL FUNCTION HOUSING DEVELOPMENT REVENUE BOND, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford Housing and Redevelopment Commission.

2. Designation of issue: Essential Function Housing Development Revenue Bond, Series 2012.

3. Date of issue: August 14, 2012.

4. Purpose of issue: Refund existing indebtedness and finance new moderate housing.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,425,000.

7. Paying dates of principal and interest:

   See attached.

8. Amortization schedule:

   See attached.

9. Interest rate or rates, including total aggregate interest cost:

   See attached.

This is to certify that the above information pertaining to the Essential Function Housing Development Revenue Bond, Series 2012 is true and correct on this 14th day of August 2012.

By: Woody Stevens
Its: President

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$1,425,000
Beresford Housing and Redevelopment Commission
Essential Function Housing Development Revenue Bond, Series 2012

Dated Aug 14, 2012 — Debt Service Report — 30/360/12-

Dates	Principal	Coupon	Interest	Total	BY 8/14	FY 1/1
09/14/2012	$4,223.16	3.250	$3,859.37	$8,082.54		
10/14/2012	$4,234.60	3.250	$3,847.94	$8,082.54		
11/14/2012	$4,246.07	3.250	$3,836.47	$8,082.54		
12/14/2012	$4,257.57	3.250	$3,824.97	$8,082.54		32,330
01/14/2013	$4,269.10	3.250	$3,813.44	$8,082.54		
02/14/2013	$4,280.66	3.250	$3,801.88	$8,082.54		
03/14/2013	$4,292.26	3.250	$3,790.28	$8,082.54		
04/14/2013	$4,303.88	3.250	$3,778.66	$8,082.54		
05/14/2013	$4,315.54	3.250	$3,767.00	$8,082.54		
06/14/2013	$4,327.23	3.250	$3,755.31	$8,082.54		
07/14/2013	$4,338.95	3.250	$3,743.59	$8,082.54		
08/14/2013	$4,350.70	3.250	$3,731.84	$8,082.54	96,990	
09/14/2013	$4,362.48	3.250	$3,720.06	$8,082.54		
10/14/2013	$4,374.30	3.250	$3,708.24	$8,082.54		
11/14/2013	$4,386.14	3.250	$3,696.40	$8,082.54		
12/14/2013	$4,398.02	3.250	$3,684.52	$8,082.54		96,990
01/14/2014	$4,409.93	3.250	$3,672.61	$8,082.54		
02/14/2014	$4,421.88	3.250	$3,660.66	$8,082.54		
03/14/2014	$4,433.85	3.250	$3,648.69	$8,082.54		
04/14/2014	$4,445.86	3.250	$3,636.68	$8,082.54		
05/14/2014	$4,457.90	3.250	$3,624.64	$8,082.54		
06/14/2014	$4,469.98	3.250	$3,612.56	$8,082.54		
07/14/2014	$4,482.08	3.250	$3,600.46	$8,082.54		
08/14/2014	$4,494.22	3.250	$3,588.32	$8,082.54	96,990	
09/14/2014	$4,506.39	3.250	$3,576.15	$8,082.54		
10/14/2014	$4,518.60	3.250	$3,563.94	$8,082.54		
11/14/2014	$4,530.83	3.250	$3,551.70	$8,082.54		
12/14/2014	$4,543.11	3.250	$3,539.43	$8,082.54		96,990
01/14/2015	$4,555.41	3.250	$3,527.13	$8,082.54		
02/14/2015	$4,567.75	3.250	$3,514.79	$8,082.54		
03/14/2015	$4,580.12	3.250	$3,502.42	$8,082.54		
04/14/2015	$4,592.52	3.250	$3,490.02	$8,082.54		
05/14/2015	$4,604.96	3.250	$3,477.58	$8,082.54		
06/14/2015	$4,617.43	3.250	$3,465.11	$8,082.54		
07/14/2015	$4,629.94	3.250	$3,452.60	$8,082.54		
08/14/2015	$4,642.48	3.250	$3,440.06	$8,082.54	96,990	
09/14/2015	$4,655.05	3.250	$3,427.49	$8,082.54		
10/14/2015	$4,667.66	3.250	$3,414.88	$8,082.54		
11/14/2015	$4,680.30	3.250	$3,402.24	$8,082.54		
12/14/2015	$4,692.98	3.250	$3,389.56	$8,082.54		96,990
01/14/2016	$4,705.69	3.250	$3,376.85	$8,082.54		
02/14/2016	$4,718.43	3.250	$3,364.11	$8,082.54		
03/14/2016	$4,731.21	3.250	$3,351.33	$8,082.54		
04/14/2016	$4,744.02	3.250	$3,338.52	$8,082.54		
05/14/2016	$4,756.87	3.250	$3,325.67	$8,082.54		
06/14/2016	$4,769.76	3.250	$3,312.78	$8,082.54		
07/14/2016	$4,782.67	3.250	$3,299.87	$8,082.54		
08/14/2016	$4,795.63	3.250	$3,286.91	$8,082.54	96,990	
09/14/2016	$4,808.61	3.250	$3,273.92	$8,082.54		
10/14/2016	$4,821.64	3.250	$3,260.90	$8,082.54		
11/14/2016	$4,834.70	3.250	$3,247.84	$8,082.54		
12/14/2016	$4,847.79	3.250	$3,234.75	$8,082.54		96,990
01/14/2017	$4,860.92	3.250	$3,221.62	$8,082.54		
02/14/2017	$4,874.08	3.250	$3,208.45	$8,082.54		
03/14/2017	$4,887.29	3.250	$3,195.25	$8,082.54		
04/14/2017	$4,900.52	3.250	$3,182.02	$8,082.54		
05/14/2017	$4,913.79	3.250	$3,168.75	$8,082.54		
06/14/2017	$4,927.10	3.250	$3,155.44	$8,082.54		
07/14/2017	$4,940.45	3.250	$3,142.09	$8,082.54		
08/14/2017	$4,953.83	3.250	$3,128.71	$8,082.54	96,990	
09/14/2017	$4,967.24	3.250	$3,115.30	$8,082.54		
10/14/2017	$4,980.70	3.250	$3,101.84	$8,082.54		
11/14/2017	$4,994.19	3.250	$3,088.35	$8,082.54		
12/14/2017	$5,007.71	3.250	$3,074.83	$8,082.54		96,990
01/14/2018	$5,021.27	3.250	$3,061.27	$8,082.54		
02/14/2018	$5,034.87	3.250	$3,047.67	$8,082.54		
03/14/2018	$5,048.51	3.250	$3,034.03	$8,082.54		
04/14/2018	$5,062.18	3.250	$3,020.36	$8,082.54		
05/14/2018	$5,075.89	3.250	$3,006.65	$8,082.54		
06/14/2018	$5,089.64	3.250	$2,992.90	$8,082.54		
07/14/2018	$5,103.42	3.250	$2,979.11	$8,082.54		
08/14/2018	$5,117.25	3.250	$2,965.29	$8,082.54	96,990	
09/14/2018	$5,131.11	3.250	$2,951.43	$8,082.54		
10/14/2018	$5,145.00	3.250	$2,937.54	$8,082.54		
11/14/2018	$5,158.94	3.250	$2,923.60	$8,082.54		
12/14/2018	$5,172.91	3.250	$2,909.63	$8,082.54		96,990
01/14/2019	$5,186.92	3.250	$2,895.62	$8,082.54		
02/14/2019	$5,200.97	3.250	$2,881.57	$8,082.54		
03/14/2019	$5,215.05	3.250	$2,867.49	$8,082.54		
04/14/2019	$5,229.18	3.250	$2,853.36	$8,082.54		
05/14/2019	$5,243.34	3.250	$2,839.20	$8,082.54		
06/14/2019	$5,257.54	3.250	$2,825.00	$8,082.54		
07/14/2019	$5,271.78	3.250	$2,810.76	$8,082.54		
08/14/2019	$1,032,547.49	3.250	$2,796.48	$1,035,343.97	1,124,252	1,091,922
	$1,425,000.00		$281,194.76	$1,706,194.76	$1,706,195	$1,706,195